Credit Comments

| 1. | Adjective |
|----|-----------|
| 2. | Adjective |
| 3. | Adjective |
| 4. | Adjective |
| 5. | Noun |
| 6. | Noun |

Credit Comments

I support approval as requested. The primary issues with this approval include the leverage, <u>Adjective</u> balance sheet and weak structure. Other items of note include the following: First, the operations of the company historcally have been <u>Adjective</u>, although the last two years have been particularly <u>Adjective</u>. The balance sheet has <u>Adjective</u>, although most of it is held <u>Noun</u>.

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